# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVF Lux Master S.a.r.l	Merrill Lynch Credit Products, LLC		
Name of Transferee	Name of Transferor		
Name and Address where notices to transferee should be sent: c/o Carval Investors, LLC 12700 Whitewater Drive, MS 144 Minnetonka, Minnesota 55343-9439 Attn: Teri Salberg	Court Claim # (if known):26220 Amount of Claim Total: \$605,095.20 Amount of Claim Transferred: \$605,095.20 Date Claim Filed: September 21, 2009 Debtor: Lehman Brothers Holdings Inc.		
Phone: (952) 940-3416	Phone: (646) 855-7450		
Last Four Digits of Acct #:	Last Four Digits of Acct. #:		
Name and Address where transferee payments should be sent (if different from above):			
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.			
By: Tiffany Pa Transferee/Transferee's Authorized by Carval Investors, LLC	rr Date: August 31, 2012 <b>3 Signer</b>		

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to CVF Lux Master S.a.r.l., with offices at c/o CarVal Investors, LLC, 12700 Whitewater Drive, MS 144, Minnetonka, Minnesota 55343-9439 ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (Claim No.: 26220) in the amount of \$605,095.20 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 29th day of August, 2012.

MERRILL LYNCH CREDIT PRODUCTS, LLC

Name: Title:

CVF LUX MASTER S.A.R.L.

By: CarVal Investors, LLC Its Attorney-in-Fact

Name:

Title:

& 3571.

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

CVF Lux Master S.a.r.l

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Merrill Lynch Credit Products, LLC

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: c/o Carval Investors, LLC 12700 Whitewater Drive, MS 144 Minnetonka, Minnesota 55343-9439 Attn: Teri Salberg	Court Claim # (if known):26217 Amount of Claim Total: \$1,180,207.87 Amount of Claim Transferred: \$1,180,207.87 Date Claim Filed: September 21, 2009 Debtor: Lehman Brothers Holdings Inc.
Phone: (952) 940-3416	Phone: (646) 855-7450
Last Four Digits of Acct #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
I declare under penalty of perjury that the information of my knowledge and belief.	provided in this notice is true and correct to the best
or my fallowing of an a control	
	d Signer Date: August 31, 2012 y Carval Investors, LLC
Penalty for making a false statement: Fine of up to \$500,000	or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to CVF Lux Master S.a.r.I., with offices at c/o CarVal Investors, LLC, 12700 Whitewater Drive, MS 144, Minnetonka, Minnesota 55343-9439 ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (Claim No.: 26217) in the amount of \$1,180,207.87 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 29th day of August \_\_\_\_\_\_\_, 2012.

MERRILL LYNCH CREDIT PRODUCTS, LLC

Name:

CVF LUX MASTER S.A.R.L.

By: CarVal Investors, LLC Its Attorney-in-Fact

Name:

Title:

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Merrill Lynch Credit Products, LLC		
Name of Transferor		
Court Claim # (if known):26215 Amount of Claim Total: \$310,574.74 Amount of Claim Transferred: \$310,574.74 Date Claim Filed: September 21, 2009 Debtor: Lehman Brothers Holdings Inc.		
Phone: (646) 855-7450 Last Four Digits of Acct. #:		
Name and Address where transferee payments should be sent (if different from above):		
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.		
By: Authorized Signer Date: August 31, 2012  Transferee/Transferee's Agent by Carval Investors, LLC		

its attorney-in-fact

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to CVF Lux Master S.a.r.l., with offices at c/o CarVal Investors, LLC, 12700 Whitewater Drive, MS 144, Minnetonka, Minnesota 55343-9439 ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (Claim No.: 26215) in the amount of \$310,574.74 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 29th day of August, 2012.

MERRILL LYNCH CREDIT PRODUCTS, LLC

Name.

CVF LUX MASTER S.A.R.L.

By: CarVal Investors, LLC Its Attorney-in-Fact

Name:

Title:

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVF Lux Master S.a.r.l	Merrill Lynch Credit Products, LLC	
Name of Transferee	Name of Transferor	
Name and Address where notices to transferee should be sent: c/o Carval Investors, LLC 12700 Whitewater Drive, MS 144 Minnetonka, Minnesota 55343-9439 Attn: Teri Salberg	Court Claim # (if known):26213 Amount of Claim Total: \$1,446,732.83 Amount of Claim Transferred: \$1,446,732.83 Date Claim Filed: September 21, 2009 Debtor: Lehman Brothers Holdings Inc.	
Phone: (952) 940-3416	Phone: (646) 855-7450	
Last Four Digits of Acct #:	Last Four Digits of Acct. #:	
Name and Address where transferee payments should be sent (if different from above):  I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.		
Transferee/Transferee's Agent	by Carval Investors, LLC its attorney-in-fact	
Penalty for making a false statement: Fine of up to \$500,000	or imprisorment for up to 5 years, or both. 18 0.5.0. 98 152	

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to CVF Lux Master S.a.r.l., with offices at c/o CarVal Investors, LLC, 12700 Whitewater Drive, MS 144, Minnetonka, Minnesota 55343-9439 ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (Claim No.: 26213) in the amount of \$1,446,732.83 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 29th day of August \_\_\_\_\_\_\_, 2012.

MERRILL LYNCH CREDIT PRODUCTS, LLC

Name:

Title:

CVF LUX MASTER S.A.R.L.

By: CarVal Investors, LLC Its Attorney-in-Fact

Name:

Title:

of my knowledge and belief.

ransferee/Transferee's Agent

# **UNITED STATES BANKRUPTCY COURT** SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP) (Jointly Administered)

#### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVF Lux Master S.a.r.l  Name of Transferee	Merrill Lynch Credit Products, LLC Name of Transferor
Name and Address where notices to transferee should be sent: c/o Carval Investors, LLC 12700 Whitewater Drive, MS 144 Minnetonka, Minnesota 55343-9439 Attn: Teri Salberg	Court Claim # (if known):26211 Amount of Claim Total: \$598,698.66 Amount of Claim Transferred: \$598,698.66 Date Claim Filed: September 21, 2009 Debtor: Lehman Brothers Holdings Inc.
Phone: (952) 940-3416  Last Four Digits of Acct #:	Phone: (646) 855-7450 Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	

its attorney-in-fact Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best

Tiffany Parr

Authorized Signer Date: August 31, 2012

by Carval Investors, LLC

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to CVF Lux Master S.a.r.l., with offices at c/o CarVal Investors, LLC, 12700 Whitewater Drive, MS 144, Minnetonka, Minnesota 55343-9439 ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (Claim No.: 26211) in the amount of \$598,698.66 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 29th day of August , 2012.

MERRILL LYNCH CREDIT PRODUCTS, LLC

Name:

CVF LUX MASTER S.A.R.L.

By: CarVal Investors, LLC Its Attorney-in-Fact

Name:

Title:

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

#### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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CVF Lux Master S.a.r.l  Name of Transferee	Merrill Lynch Credit Products, LLC Name of Transferor
Name and Address where notices to transferee should be sent: c/o Carval Investors, LLC 12700 Whitewater Drive, MS 144 Minnetonka, Minnesota 55343-9439	Court Claim # (if known):27975 Amount of Claim Total: \$1,138,300.01 Amount of Claim Transferred: \$1,138,300.01 Date Claim Filed: September 22, 2009 Debtor: Lehman Brothers Holdings Inc.
Attn: Teri Salberg  Phone: (952) 940-3416  Last Four Digits of Acct #:	Phone: (646) 855-7450 Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Authorized Signer
Date: August 31, 2012
Transferee/Transferee's Agent by Carval Investors, LLC
its attorney-in-fact

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to CVF Lux Master S.a.r.l., with offices at c/o CarVal Investors, LLC, 12700 Whitewater Drive, MS 144, Minnetonka, Minnesota 55343-9439 ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (Claim No.: 27975) in the amount of \$1,138,300.01 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 29th day of August , 2012.

MERRILL LYNCH CREDIT PRODUCTS, LLC

Name: Title:1//

CVF LUX MASTER S.A.R.L.

By: CarVal Investors, LLC Its Attorney-in-Fact

Name:

Title: